Dear GSAOs,

With Fall stipends disbursing this week and August paychecks less than two weeks away, here are some brief updates on Fall appointments and new funding-related reports available in SIS.

**Late Appointments/Onboarding**

Given the early UCPath hiring deadline, the Graduate Division is preparing to assist you in addressing funding difficulties that may be facing some of your students.

**Late Appointments:** As Berkeley Regional Services distributes lists of students whose appointments have missed the deadline for September 1 paychecks (due to late appointments or onboarding), your Fellowships contact will reach out to discuss individual student situations and consider possible options.

**Fee Remissions & Appointments Reports:** Fee remissions are generating on the basis of data from UCPath, as reflected in the “Appointment History” and “Current Appointments” reports in SIS (in the “Graduate Appointments” section of the Reporting Center). In these reports, you may see appointments without a funding source/chart string—these appointments do not yet have Position Funding. While Position Funding for these appointments needs to be entered, we are awarding fee remissions for all eligible appointments, even those without Position Funding.

Note that we are still working to resolve some issues with the appointment data being received from UCPath; for example, summer GSI appointments do not yet show up on the reports. You should, however, still be able to identify whether or not a Fall appointment has been entered, making these reports a good first stop when responding to fee remission issues. And for help with late fees assessed as a result of appointment/remission delays, your Fellowships contact can assist.

**New Funding Reports**

To aid in the management of your students' funding, our SIS partners have prepared three new reports for your use; all are available in the SIS Reporting Center, in the “Student Awards & Finances” folder:
- **All Student Awards**: Displays all funding (fellowships and fee remissions, but not salary) awarded to students in your program(s). (This report can be slow, so be patient when running it.)
- **Outstanding Charges**: Shows the charges currently owed by your students. This report can be used to quickly identify those students whose resident fees, NRST, or other fees have not yet been paid. (Students with $0 balances are excluded from the report, so you may wish to check it periodically as more students enroll in Fall units.)
- **Unapplied Awards**: Shows tuition/fee awards that have not applied in full, generally due to duplicate fee payments (e.g., one from a fellowship, one from a fee remission). This can help you to identify incorrect funding, such as appointments entered in error.

In addition, estimated income figures for 2019-20 have been uploaded into the Departmentally Restricted (DR) Awards Report to assist you in using these funds for Fall awards. The estimates will be replaced with actual figures next month.

As always, if you need any help with setting up fellowship funding, please email or call your Fellowships contact. S/he can also help with fee remission-related problems and questions, which may also be addressed to gradappt@berkeley.edu.

Best wishes,

Solomon

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